**ST. ELIZABETH SETON CATHOLIC CHURCH**

**MAKING YOUR GIFT OF STOCK**

Please follow the instructions below to make a gift of stock to St. Elizabeth Seton Catholic Church. A Notification of Transfer (attached) should be sent to St. Elizabeth Seton Catholic Church Business Office in both instances.

**If the stock certificate(s) are held by a brokerage firm or financial institution, you should provide the information below to your broker or financial institution. Upon transfer of stock, please complete a Letter of Notification (attached) and send it to St. Elizabeth Seton Catholic Church, Attn: Business Office, 2566 North Scott Ridge Road, Carlisle, IA 50047.**

1. The advisor for St. Elizabeth Seton Catholic Church is Michael T. Sherzan:

Mailing Address Physical Address

Broker Dealer Financial Services Corp. Broker Dealer Financial Services Corp.

PO Box 71339 140 S. 68th Street, Ste 2200

Clive, IA 50325 West Des Moines, IA 50266

1. First Clearing LLC / Broker Dealer Financial Services Corp.’s **DTC number is 0141.**
2. The official name of St. Elizabeth Seton is: St. Elizabeth Seton Catholic Church.
3. The St. Elizabeth Seton Catholic Church account number is: #2307-4644
4. A note on the transfer should indicate the stock is for the benefit of St. Elizabeth Seton Catholic Church.
5. Donors *must* send a Letter of Notification (attached) to St. Elizabeth Seton Catholic Church Business Office so they can receive the stock into the St. Elizabeth Seton Catholic Church account.

**OR**

**If the donor physically has the stock certificate(s) you can…**

1. Deliver the stock certificate(s), an executed Stock Power and Letter of Notification.

**St. Elizabeth Seton Catholic Church**

**Attn: Business Office**

**2566 North Scott Ridge Road**

**Carlisle, IA 50047**

1. Send (preferably by registered mail) your unsigned stock certificate(s), a signed Stock Power and Letter of Notification to the St. Elizabeth Seton Catholic Church Business Office at the above address.