**ST. ELIZABETH SETON CATHOLIC CHURCH**

**MAKING YOUR GIFT OF STOCK**

Please follow the instructions below to make a gift of stock to St. Elizabeth Seton Catholic Church. A Notification of Transfer (attached) should be sent to St. Elizabeth Seton Catholic Church Business Office in both instances.

**If the stock certificate(s) are held by a brokerage firm or financial institution, you should provide the information below to your broker or financial institution. Upon transfer of stock, please complete a Letter of Notification (attached) and send it to St. Elizabeth Seton Catholic Church, Attn: Business Office, 2566 Scott Ridge Road PO Box 35, Carlisle, IA 50047.**

1. The advisor for St. Elizabeth Seton Catholic Church is David P. Lorbiecki:

Mailing Address

D.M. Kelly & Company

3900 Ingersoll Avenue Suite 300

Des Moines, IA 50312

1. First Clearing D.M Kelly & Company – Account Number: **8227-0742**
2. The official name of St. Elizabeth Seton is: St. Elizabeth Seton Catholic Church.
3. The St. Elizabeth Seton Catholic Church account number is: #8227-0742
4. A note on the transfer should indicate the stock is for the benefit of St. Elizabeth Seton Catholic Church.
5. Donors *must* send a Letter of Notification (attached) to St. Elizabeth Seton Catholic Church Business Office so they can receive the stock into the St. Elizabeth Seton Catholic Church account.

**OR**

**If the donor physically has the stock certificate(s) you can…**

1. Deliver the stock certificate(s), an executed Stock Power and Letter of Notification.

**St. Elizabeth Seton Catholic Church**

**Attn: Business Office**

**2566 North Scott Ridge Road**

**Carlisle, IA 50047**

1. Send (preferably by registered mail) your unsigned stock certificate(s), a signed Stock Power and Letter of Notification to the St. Elizabeth Seton Catholic Church Business Office at the above address.